

# CAMBRIDGE-NOVA WORKSHOP 2022

23-24 September 2022

A joint finance workshop between  
Cambridge and Nova School of  
Business and Economics, Lisbon



Friday, 23 September

12.00 - 13.00	Lunch, Arrival and Registration	<a href="#">Møller Institute</a>
13.00 - 13.10	<p><b>Welcome and Introduction</b></p> <p><b>Bart Lambrecht (Director, CERF)</b></p>	<b>All sessions take place in the Lecture Theatre, main building</b>
	<b>Session 1 – chair: Bart Lambrecht</b>	
13.10 – 14.00	<p>Paper: Limits of Equilibrium ESG Investing,</p> <p><a href="#">Andrei Kirilenko</a> (CJBS, University of Cambridge),  <a href="#">Christoph Loch</a> (CJBS, University of Cambridge)</p> <p>Discussant: Francisco Queiro (Nova School of Business and Economics)</p>	
14.00 – 14.50	<p>Paper: Corporate Social Responsibility Committee: International Evidence,</p> <p><a href="#">Jenny Chu</a> (CJBS, University of Cambridge), <a href="#">Xi Li</a> (London School of Economics and Political Science), <a href="#">Yuxia Zou</a> (CJBS, University of Cambridge)</p> <p>Discussant: Emanuele Rizzo (Nova School of Business and Economics)</p>	
14.50 - 15.20	<b>Coffee break</b>	
	<b>Session 2 – chair: Andrei Kirilenko</b>	
15.20 – 16.10	<p>Paper: Sovereign-Bank Diabolic Loop: The Government Procurement Channel</p> <p><a href="#">Diana Bonfim</a> (Banco de Portugal and Catolica Lisbon), <a href="#">Miguel A. Ferreira</a> (Nova School of Business and Economics, ECGI, CEPR), <a href="#">Francisco Queiro</a> (Nova School of Business and Economics), <a href="#">Sujiao (Emma) Zhao</a> (Banco de Portugal and Universidade do Porto - Faculdade de Economia)</p> <p>Discussant: Miguel Ferreira (Faculty of Economics, Cambridge)</p>	
16.10 - 17.00	<p>Paper: The Real Effects of FinTech Lending on SMEs: Evidence from Loan Applications</p> <p><a href="#">Afonso Eca</a> (Nova School of Business and Economics), <a href="#">Miguel A. Ferreira</a> (Nova School of Business and Economics), <a href="#">Melissa Porras Prado</a> (Nova School of Business and Economics), <a href="#">A. Emanuele Rizzo</a> (Nova School of Business and Economics)</p> <p>Discussant: Zhenkai Ran (CJBS, University of Cambridge)</p>	
18.00 – 19.00	<b>Punting (for Friday dinner guests only)</b>	
19.00 - 22.00	<b>Conference Dinner (by invitation only)</b>	

## Cambridge-Nova workshop 23-24 September 2022

Saturday, 24 September

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<b>08.45 - 09.00</b>	<b>Coffee</b>
	<b>Session 3 – chair: Pedro Saffi</b>
<b>09.00 - 09.50</b>	Paper: Currency Risk Premia Redux, Federico Nucera (Bank of Italy, Rome), <u>Lucio Sarno</u> (CJBS, University of Cambridge), Gabriele Zinna (Bank of Italy, Rome) Discussant: Fernando Anjos (Nova School of Business and Economics)
<b>09.50 – 10.40</b>	Paper: Bank Connections and Firms' Access to the Bond Market, Giorgio Ottonello (Nova School of Business and Economics), <u>Emanuele Rizzo</u> (Nova School of Business and Economics), Rafael Zambrana (University of Notre Dame) Discussant: Bang Nguyen (Cambridge Judge Business School)
<b>10.40 – 11.10</b>	<b>Coffee and Group Photo</b>
	<b>Session 4 – chair: Lucio Sarno</b>
<b>11.10 - 12.00</b>	Paper: Optimal Financial Policies for a Group, Shiqi Chen (CERF, CJBS, University of Cambridge), <u>Bart M. Lambrecht</u> (CJBS, University of Cambridge, CEPR) Discussant: Miguel Oliveira (Nova School of Business and Economics)
<b>12.00 – 12.50</b>	Paper: Do Specialized Distress Investors Undermine Upstream Lending? <u>Fernando Anjos</u> (Nova School of Business and Economics), Irem Demirci (Nova School of Business and Economics), Miguel Oliveira (Nova School of Business and Economics) Discussant: Xinyu Hou (CERF, CJBS, University of Cambridge)
<b>12.50 – 14.00</b>	<b>Buffet Lunch</b>
	<b>Session 5 – chair: Rafael Rogo</b>
<b>14.00 – 14.50</b>	Paper: Power Grab: Activists, Short Sellers, and Disagreement, Tao Li (University of Florida), <u>Pedro A. C. Saffi</u> (University of Cambridge), Daheng Yang (Columbia University) Discussant: Melissa Prado (Nova School of Business and Economics)
<b>14.50 – 15.40</b>	Paper: The Value of Trademarks, Pranav Desai (Nova School of Business and Economics), <u>Ekaterina Gavrilova</u> (Nova School of Business and Economics), Rui Silva (Nova School of Business and Economics), Margarida Soares (Nova School of Business and Economics) Discussant: Rafael Rogo (Cambridge Judge Business School)
<b>15.40 – 16.00</b>	<b>Coffee</b>
<b>19.00</b>	<b>Drinks and Dinner (by invitation only)</b>

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